



Current report No. 43/2023

Date: 28 August 2023

Subject: Registration of a share capital increase and amendments to the articles of association of PCF Group S.A.

Legal basis: § 5 point 1 and § 6 of the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on the equivalence of information disclosures required by law of non-EU member states.

Report content:

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 28 August 2023 it obtained information that on 28 August 2023 the District Court for the capital city of Warsaw in Warsaw, 13th Business Division of the National Court Register registered the amendments to the Articles of Association of the Company adopted in Resolution No. 4/08/2023 of Extraordinary General Meeting of the Company of 7 August 2023 on the increase of the Company’s share capital through the issue of ordinary Series G Shares, the exclusion of all the pre-emptive rights of its current shareholders in relation to all the Series G Shares, the seeking of the admission and introduction of the Series G Shares and the rights to Series G Shares to trading on a regulated market operated by the Warsaw Stock Exchange, the dematerialization of Series G Shares and the rights to Series G Shares and the authorization to execute an agreement on the registration of the Series G Shares and the rights to Series G Shares in the depository of securities, and on amendments to the Articles of Association of the Company, the adoption of which was reported by the Management Board of the Company in the current report No. 36/2023 dated 7 August 2023.

The amendments to the Articles of Association of the Company registered by the Court relate to the increase of the Company’s share capital from PLN 668,587.34 to PLN 718,805.42 by issuing 2,510,904 of the series G ordinary bearer shares with the nominal value of PLN 0.02 each.

As of the date of release of this current report, the total number of votes ensuing from all the Company’s issued shares is 35,940,271.

The Company’s share capital is divided into 35,940,271 ordinary bearer shares with the nominal value of PLN 0.02 each, including (i) 27,500,000 series A ordinary bearer shares,

(ii) 2,062,512 series B ordinary bearer shares, (iii) 387,714 series D ordinary bearer shares, (iv) 136,104 series E ordinary bearer shares, (v) 3,343,037 series F ordinary bearer shares and (vi) 2,510,904 series G ordinary bearer shares.

The Management Board of the Company encloses the consolidated text of the Company's Articles of Association, including the amendments registered by the Court on 28 August 2023.