

## **Current Report No. 26/2021**

**Date:** 31 May 2021

**Subject:** Conclusion of the subscription agreement for the series D shares

**Legal basis:** Article 17 Section 1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

### **Content of the report:**

Further to the current reports No. 15/2021 dated 27 April 2021, No. 17/2021 dated 4 May 2021 and No. 22/2021 dated 24 May 2021, the Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 31 May 2021 – in connection with the offering of 387,714 series D ordinary bearer shares (“**Series D Shares**”) conducted pursuant to resolution No. 4/05/2021 of the Extraordinary Shareholders’ Meeting dated 24 May 2021 (the content of which was published by the Company in the above-mentioned current report No. 22/2021 dated 24 May 2021) – the Company concluded with Fiducie Familiale Samuel Girardin 2020, a trust established for the benefit of Samuel Girardin and related persons, with its registered office in Montreal, Canada the subscription agreement for 387,714 Series D Shares with an aggregate value amounting to PLN 29,369,335.50 (twenty nine million three hundred sixty nine thousand three hundred thirty five zloty and 50/100 grosz) (understood as the product of the number of the Series D Shares subscribed for the issue price of Series D Shares of PLN 75.75 for one Series D Share).

The information on the end of the issue process for the Series D Shares will be published in a separate current report.