

Current Report No. 17/2021

Date: 4 May 2021

Subject: Rectification of current report No. 15/2021

Legal basis: Article 17 Section 1 of Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (market abuse regulation) and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC

Content of the report:

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs on the rectification of the current report No. 15/2021 dated 27 April 2021 in the following way.

In the said current report the Company informed that for the purposes of the Reinvestment (as defined in the current report No. 15/2021), the Company agreed to convene an Extraordinary General Meeting that will adopt a share capital increase resolution providing to the issuance of 387,714 Series D ordinary bearer shares representing approximately 1.29% of the Company’s share capital, to be offered in a private placement, as defined in Article 431 § 2 item 1 of the Commercial Companies Code, addressed as a private offer.

The Company hereby clarifies that the indicated share in the Company’s share capital (1.29%) is expressed as a share in the share capital following the adoption of the capital increase resolution by the Extraordinary General Meeting and the registration of the capital increase by the relevant registry court. As a percentage of the current share capital, the said share would represent 1.31%.

The remaining contents of the current report remains unchanged.