



### **Current report No. 16/2022**

<b>Date:</b>	28 June 2022
<b>Subject:</b>	Withdrawal of the Annual Shareholders' Meeting of PCF Group S.A. held on 28 June 2022 from considering of items included in the proposed agenda
<b>Legal basis:</b>	§ 19 Section 1 Item 7) of the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on the equivalence of information disclosures required by law of non-EU member states

### **Report content:**

The Management Board of PCF Group S.A. with its registered office in Warsaw (the "**Company**") hereby informs about withdrawing by the Annual Shareholders' Meeting (the "**AGM**") of PCF Group S.A. held on 28 June 2022 from considering the following items of the proposed agenda of the AGM:

- item No. 17 of the proposed agenda "Voting on a resolution on the introduction of a Long-Term Incentive Plan for key personnel of the Company and PCF Group companies",
- item No. 18 of the proposed agenda " Voting on a resolution regarding a conditional increase of the share capital by issuing Series E ordinary shares, the exclusion of all preemptive rights of the existing shareholders to subscribe for all Series E shares, and amendments to the Articles of Association of the Company", and
- item No. 19 of the proposed agenda "Voting on a resolution on the issue of Series C subscription warrants, the exclusion of all the preemptive rights of current shareholders in relation to all the Series C subscription warrants, the seeking of the admission of Series E shares to trading on a regulated market operated by the Warsaw Stock Exchange and the dematerialization of Series E shares and Series C subscription warrants".

Withdrawal from considering of the abovementioned items of the proposed agenda resulted from the filing by the Company's shareholders, Sebastian Wojciechowski, Bartosz Kmita, Bartosz Biełuszko and Krzysztof Dolaś (parties to an agreement dated 26 June 2020, which agreement constitutes an understanding as referred to in Article 87 sec. 1 point 5 of the Act 29 July 2005 on Public Offering, on Conditions for the Introduction of Financial Instruments, and on Public Companies), based on Article 401 § 5 of the Polish Commercial Companies Code, draft resolution on adopting the AGM

agenda amending the agenda of the Meeting as proposed by the Management Board of the Company in the notice of the AGM, by way of deleting from the agenda resolutions relating to the introduction of a Long-Term Incentive Plan for key personnel of the Company and PCF Group companies.