



Current report No. 33/2023

Date: 12 July 2023

Subject: Conditional registration in the deposit of securities of series E and series F ordinary bearer shares

Legal basis: § 17 Section 1 Item 1 of the Regulation of the Minister of Finance of 29 March 2018 on the current and periodic reports disclosed by the securities issuers and on the equivalence of information disclosures required by law of non-EU member states

Report content:

The Management Board of PCF Group S.A. with its registered office in Warsaw (the “**Company**”) hereby informs that on 12 July 2023 it obtained information on the conditional registration on 12 July 2023 by the National Depository of Securities (*Krajowy Depozyt Papierów Wartościowych S.A.*; the “**NDS**”) of 136,104 series E ordinary bearer shares with a nominal value of PLN 0.02 each (the “**Series E Shares**”) and 3,343,037 series F ordinary bearer shares with a nominal value of PLN 0.02 each (the “**Series F Shares**”), under ISIN code PLPCFGR00010, provided that they are admitted to trading on the regulated market on which other Company’s shares under the same ISIN code are admitted.

An announcement on the registration of the Series E Shares and the Series F Shares will be published in the NDS operating communication.